

ACCELERATED MULTI-CRITERIA DESIGN OPTIMIZATION OF AXIAL FLUX MOTORS WITH 3D FEA

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Agenda

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- 1 OVERVIEW OF SCHAEFFLER
- 2 DESIGN CONSIDERATIONS
- 3 SCRIPTING WITH JMAG DESIGNER
- 4 AFM DESIGN OPTIMIZATION
- 5 CONCLUSION

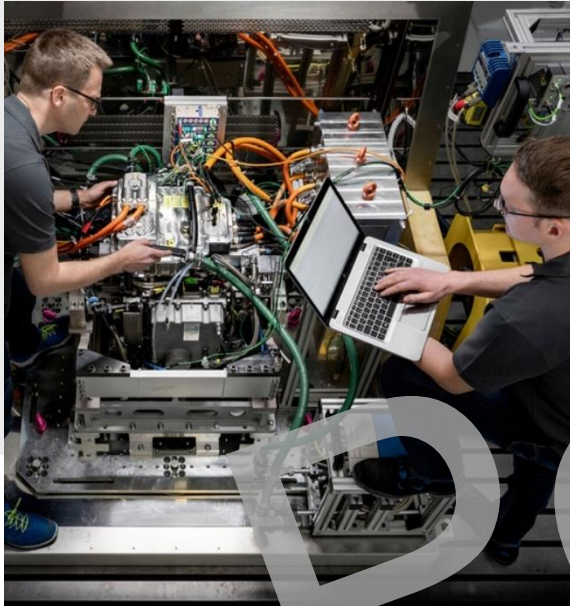


Accelerated Multi-Criteria Design
Optimization of AFM with 3D FEA

Overview of Schaeffler

Four Divisions of Schaeffler

E-Mobility



Modular and scalable solutions for all types of electric drives.

Powertrain & Chassis



Innovative solutions for powertrain and chassis systems.

Vehicle Lifetime Solutions



Tailored solutions for the mobility ecosystem.

Bearings & Industrial Solutions

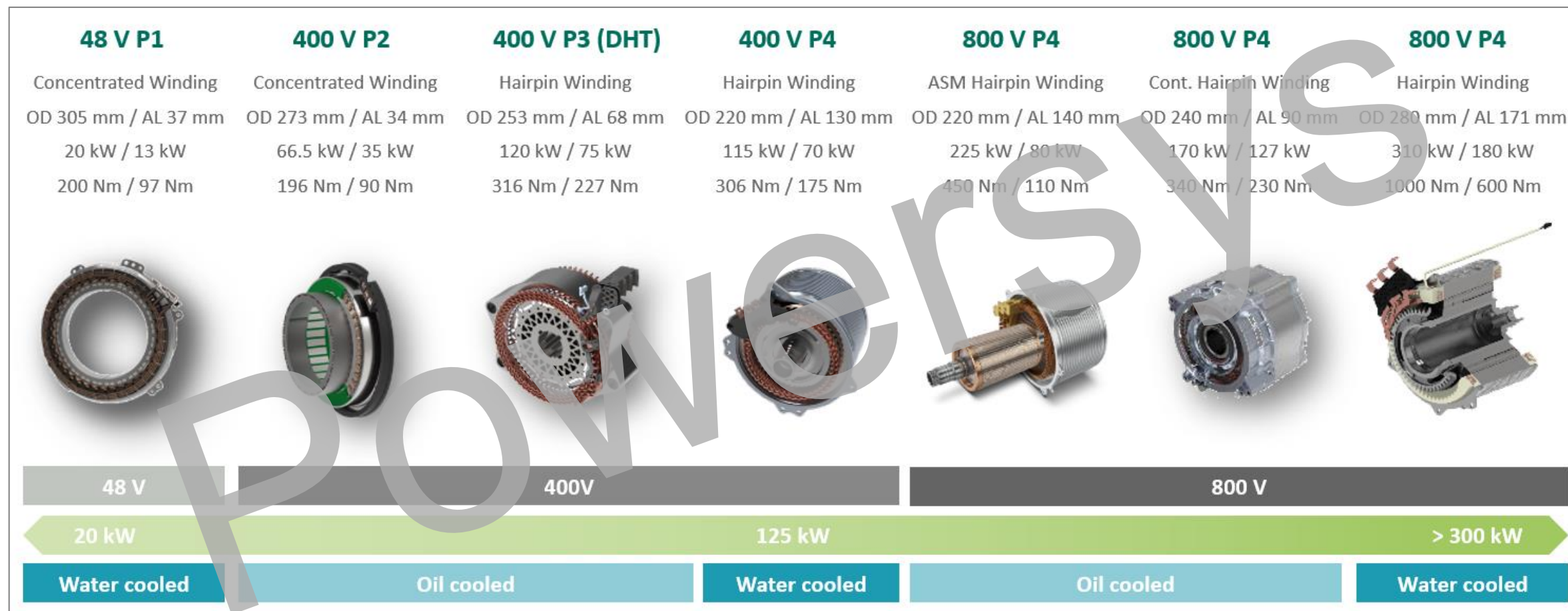


Products and solutions for the industry of the future.

Local Vertical Integration



e-Motor Products – Americas



+ Advanced innovation projects: EESM, rare-earth-free PMa SynRM, AFM, IM, etc.

Rare-Earth-Free PM Motors

Rare-Earth
PM Solutions

NdFeB, SmCo, SmFeN

IPMSM

PMa SynRM

Rare-Earth-Free
PM Solutions

Ferrites, FeN, MnBi

SCHAEFFLER

EMR Family

AFM

SCHAEFFLER

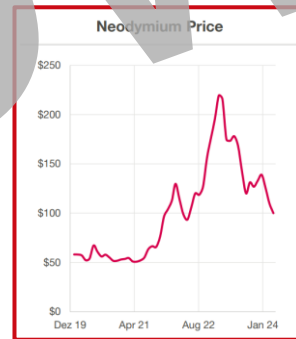
Prototype Motor

2025+ Activities

Project REFORM (NSERC-Mitacs)



- Standard solution in automotive sector
 - Highest power density
- Price volatility of NdFeB magnets
 - Uncertainty, supply chain risks
 - Sustainability concerns

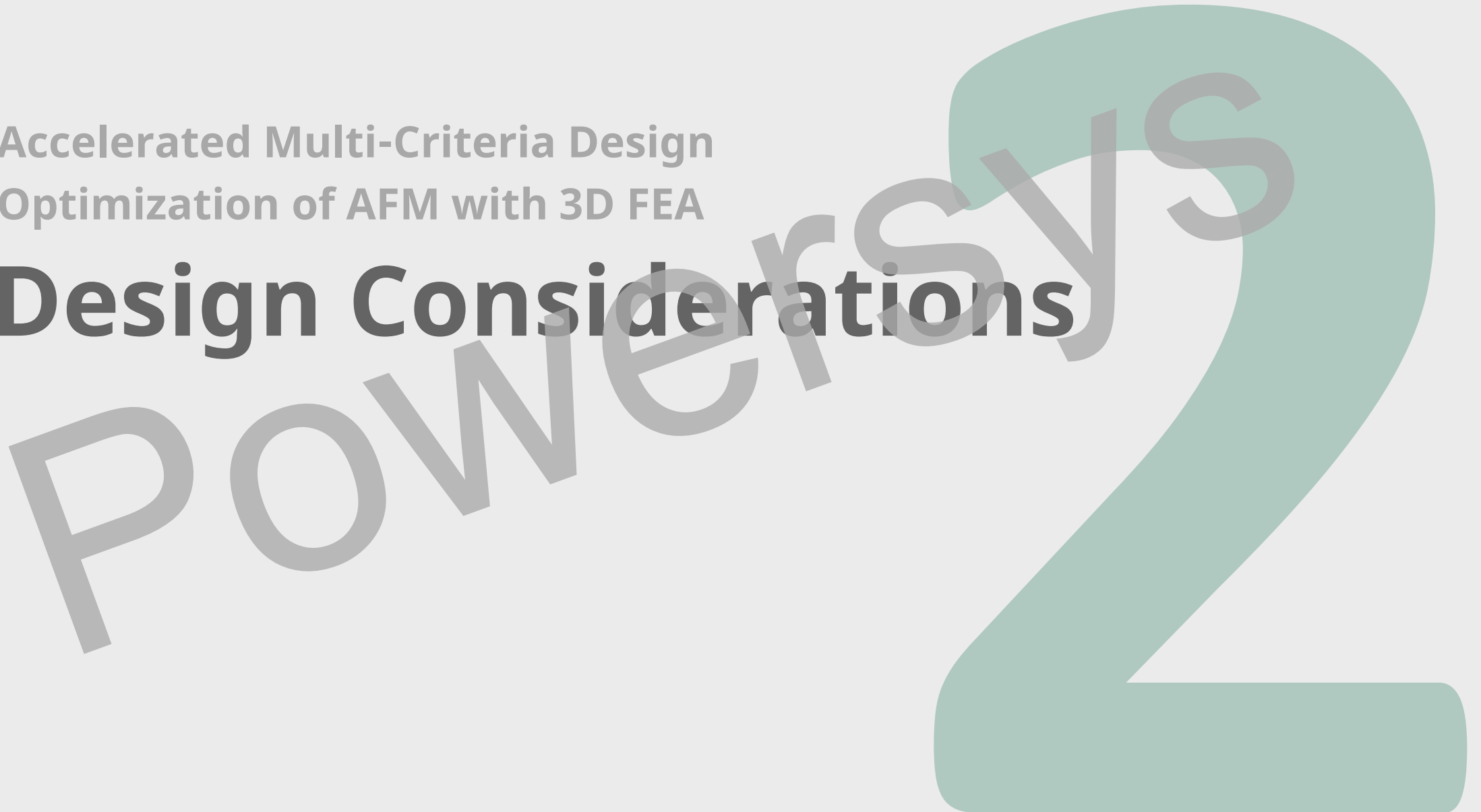


- Ongoing investigation of alternative solutions
 - R&D over a wide spectrum: **reduced & rare-earth-free PM**
- Reduced reliance on rare-earth PMs
 - Targeting future N.A. market
 - More sustainable choices

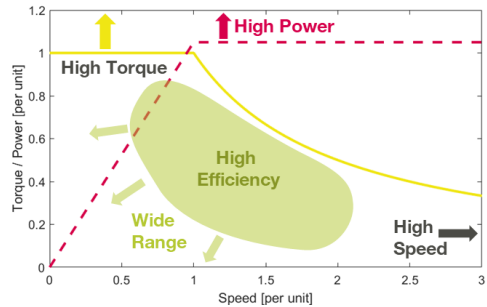


Accelerated Multi-Criteria Design
Optimization of AFM with 3D FEA

Design Considerations



Traction Electric Motors



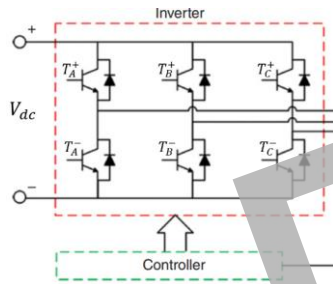
- Torque-speed
- Power-speed
- Back EMF
- Efficiency

Perform.
MetricsPhysical
Limits

- Outer diameter
- Axial length
- Critical ratios

Part
Spacing

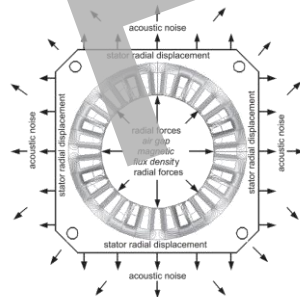
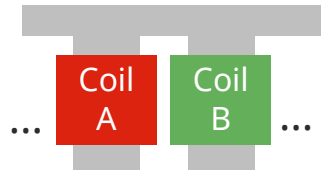
- Conductor area
- Magnet dimensions
- Magnet segmentation
- Lamination dimensions

Design
Factors

- Phase current
- DC link voltage
- Switching freq.

Inverter
LimitsWinding
Design

- Current density
- Number of layers
- Winding layout
- Parallel paths

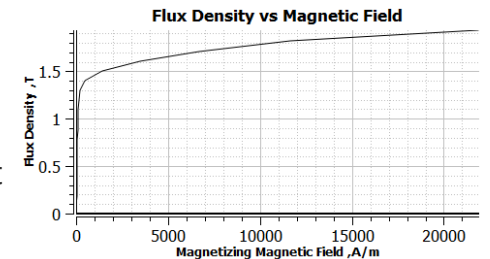


- Cogging torque
- Acoustic noise
- Campbell diagram
- Vibration harmonics

NVH

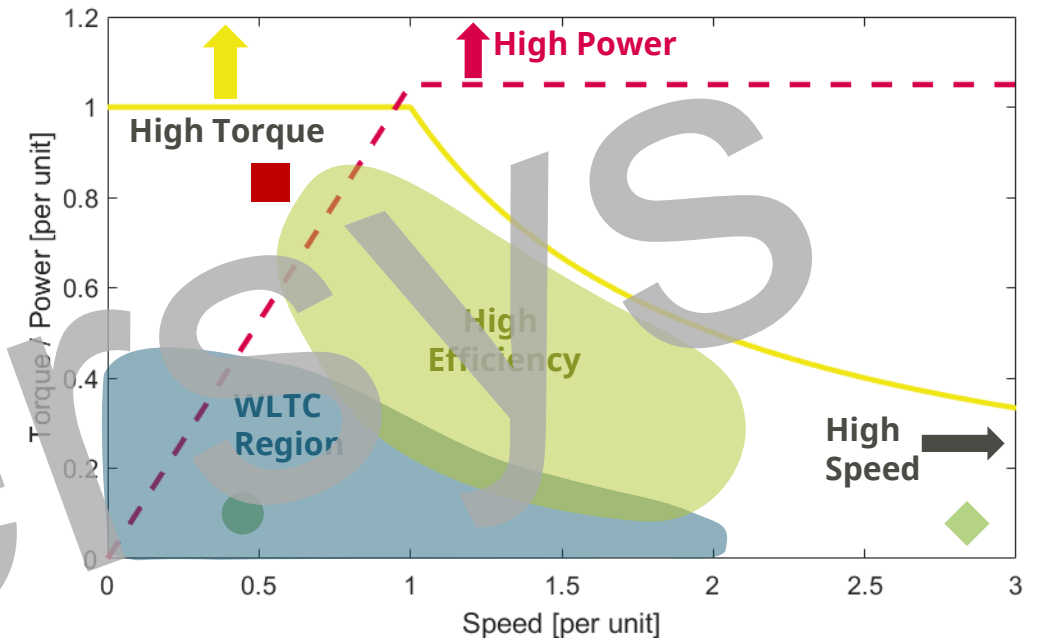
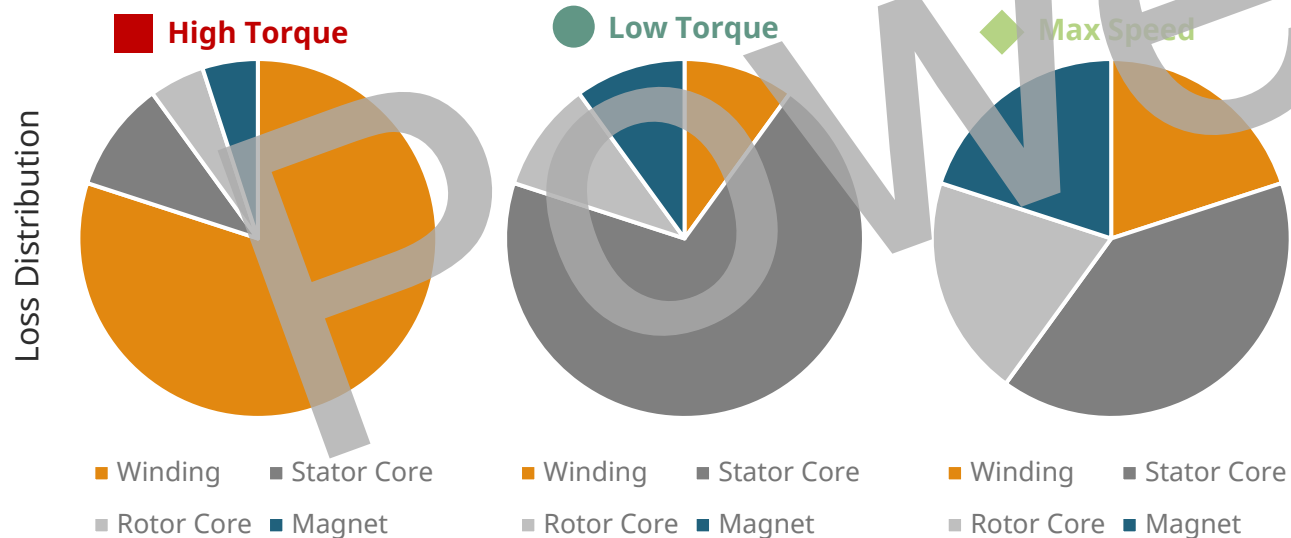
Material
Property

- BH magnetic curves
- Power loss curves
- Max. energy product
- Demagnetization
- Sustainability



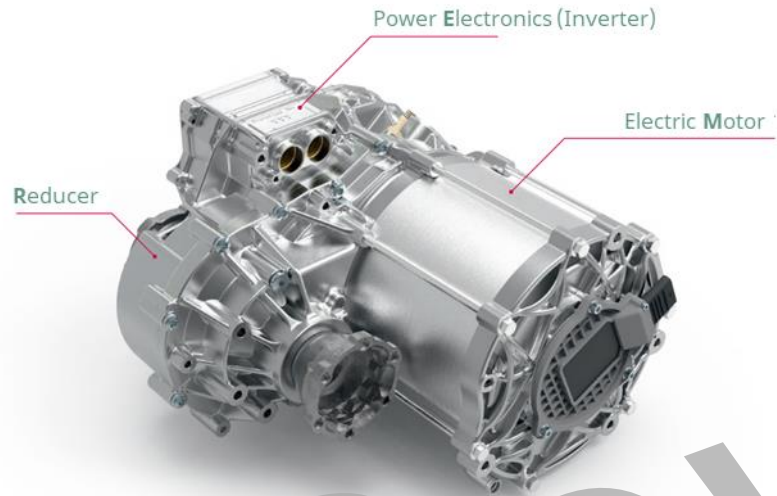
Importance of Multi-Criteria Optimization

- Conflicting tradeoffs for design objectives
 - Peak torque vs. **Peak power** vs. **Efficiency** vs. ...
- Distinct loss distribution for different operating points
 - Depends on e-motor topology (PMSM, IM, EESM)
 - Insufficient overlap of **high efficiency** & **WLTC** regions



Challenges of Designing Axial Flux Motors

Radial Flux Motors (industry standard)



4th generation EMR e-axis drive

Torque $\propto \text{Diameter}^2 \times \text{Length}$
 $\propto \text{Supply Current}$
 $\propto \text{Num. Poles}$

Speed $\propto 1 / (\text{Length} \times \text{Num. Turns})$
 $\propto \text{Supply Voltage}$
 $\propto 1 / \text{Num. Poles}$

- Can scale by varying stack length & keeping same cross-section
- Standard process for mass-manufacturing
- Different topologies in-production

Axial Flux Motors (alternative technology)



Prototype display of rotor-stator-rotor **AFM** concept

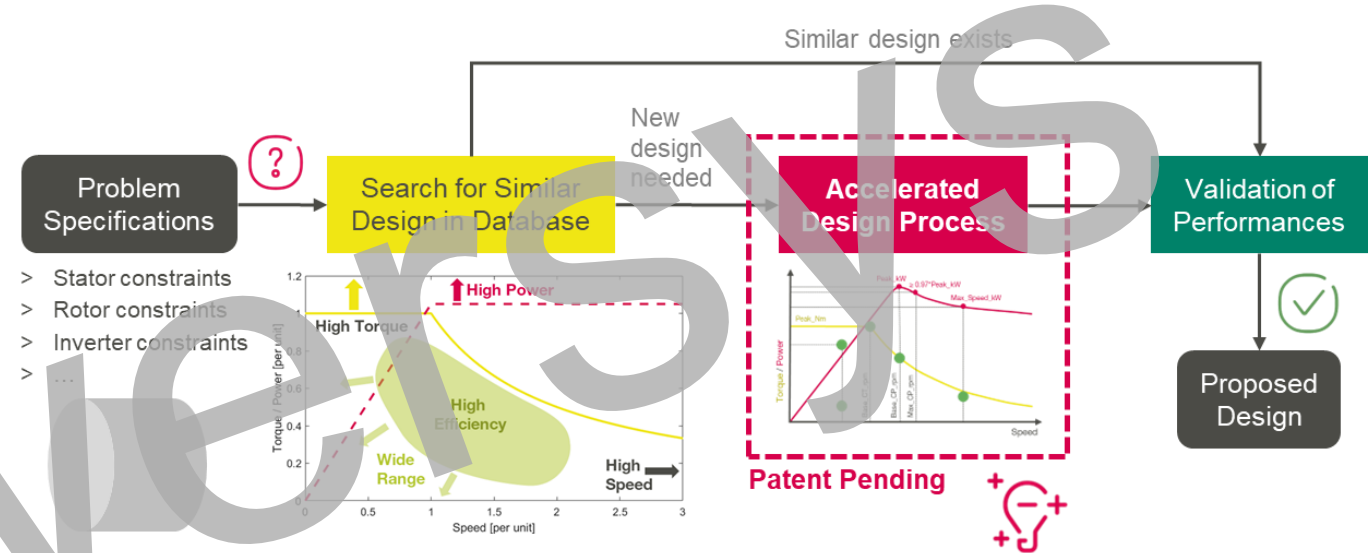
Torque $\propto \text{Diameter}^3$
 $\propto \text{Supply Current}$
 $\propto \text{Num. Poles}$

Speed $\propto 1 / \text{Num. Turns}$
 $\propto \text{Supply Voltage}$
 $\propto 1 / \text{Num. Poles}$

- Scaling not as straightforward...
- New manufacturing processes needed
- Mostly yokeless stator & surface-mounted PM rotor

Accelerated Design Process

- **Accelerated Design Process** tailored for traction electric machines (RFM & AFM)
- Thousands of designs in **significantly less time** than typical approaches
- Rapid development of new designs for various applications
- Incorporates physical targets & constraints & target any set of requirements
- **Open to partnership & collaboration on existing R&D projects**



**Reduced Time to Design
Motors for New Applications!**

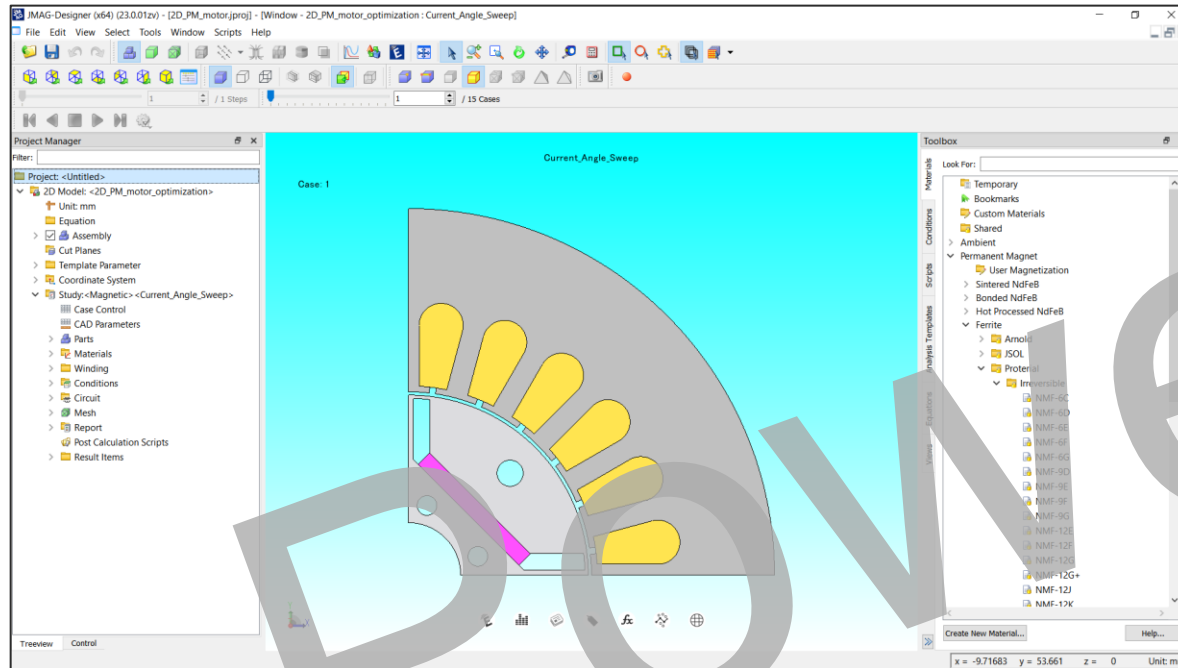
Accelerated Multi-Criteria Design
Optimization of AFM with 3D FEA

Scripting with JMAG Designer

2D Model Setup

1) 2D Model from JMAG Example PM Motor >> 2D Analysis

JMAG 2D_PM_motor.jproj



3) Transient Time Step Setting

Step Control

Number of Steps: NumSteps

Step Interval Definition Type: Time Interval

Time Step: TimeStep s

Start Time: 0 s

2) Equations for Parameter Sweep

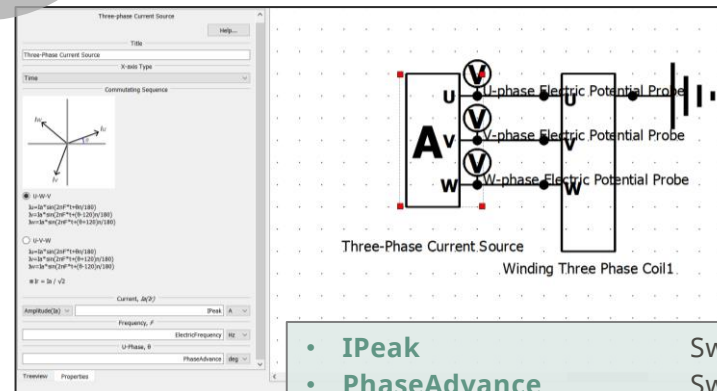
	Variable	Type	Expression
1	MachineRPM	value	1800
2	NumPoles	value	4
3	ElectricFrequency	Expression	MachineRPM * NumPoles / 120
4	ElectricPeriod	Expression	1 / ElectricFrequency
5	PhaseAdvance	value	0
6	I _{Peak}	value	0
7	NumCycles	Expression	1 / 1
8	NumPointsPerCycle	Expression	6 * NumCycles * NumTorquePoints
9	TimeStep	Expression	ElectricPeriod * NumCycles / NumPointsPerCycle
10	TimeStop	Expression	ElectricPeriod * NumCycles
11	NumSteps	Expression	NumCycles * NumPointsPerCycle
12	NumTorquePoints	value	12

- MachineRPM
- I_{Peak}
- PhaseAdvance
- TimeStep
- NumSteps

5) Create Cases for Current & Angle Sweep

Case	Label	Geometry	Groups	I _{Peak}	PhaseAdvance
1				0	0
2				2	0
3				2	15
4				2	30
5				2	45
6				2	60
7				2	75
8				2	90
9				4	0
10				4	15
11				4	30
12				4	45
13				4	60
14				4	75
15				4	90

4) Parametric 3-Phase Current-Driven Source



- I_{Peak}
 - PhaseAdvance
 - Number of cases
- Sweep 0 : 2 : 4 A (1+2 variations)
Sweep 0° : 15° : 90° (7 variations)
1 + 2*7 = 15 cases (1 for 0 A case)

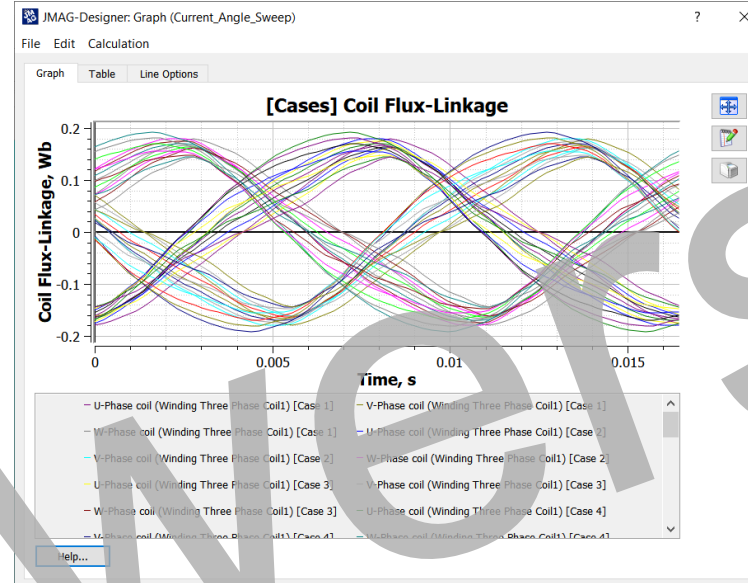
2D Model Run



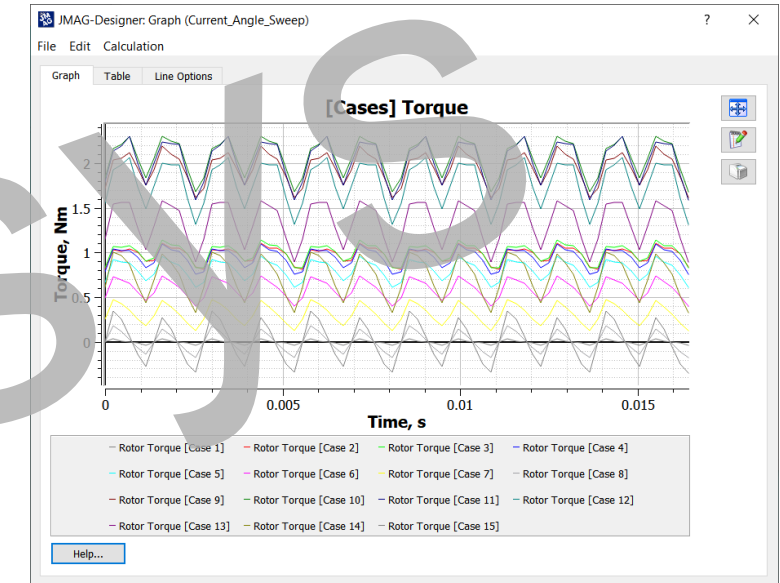
7a) Joule Losses for All Cases



7b) Flux Linkages for All Cases



7c) Electromagnetic Torque for All Cases

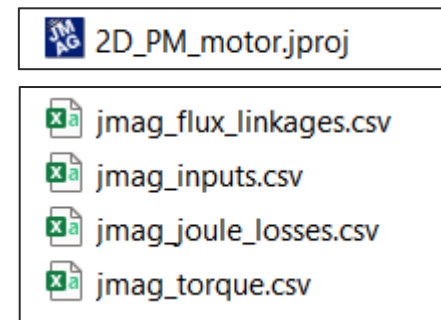
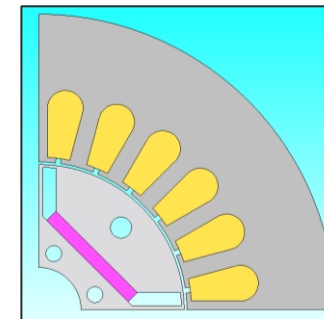


6. Sweep input excitation & run all cases with JMAG Scheduler

- Variations of **IPeak** & **PhaseAdvance**
- Distribute cases over **SMP**

7. Save time-domain results as CSV files

- Extract **Joule loss** to calculate phase resistance
- Extract **Coil Flux-Linkage** to calculate DQ flux linkages
- Extract **Torque** to verify DQ torque



2D Model Scripting & Post-Processing via MATLAB



8) MATLAB Interface to JMAG V23.0

```

%% Load JMAG Model V23.0
if config.solve_jmag==1
    designer = actxserver('designer.Application.230');
    designer.Show();
    designer.Load(motor_data.path_project + motor_data.model_name)

    app = designer;
    app.GetModel(0).GetStudy(0).CheckForNewResults()
    designer.SetCurrentStudy(0)
    designer.GetModel(0).GetStudy(0).RunAllCases()
    designer.GetModel(0).GetStudy(0).GetDesignTable().Export(motor_data.path_project + "jmag_inputs.csv")
    designer.GetDataManager().GetGraphModel(0).WriteTable(motor_data.path_project + "jmag_flux_linkages.csv")
    designer.GetDataManager().GetGraphModel(1).WriteTable(motor_data.path_project + "jmag_joule_losses.csv")
    designer.GetDataManager().GetGraphModel(2).WriteTable(motor_data.path_project + "jmag_torque.csv")
    app.Quit()
end

```

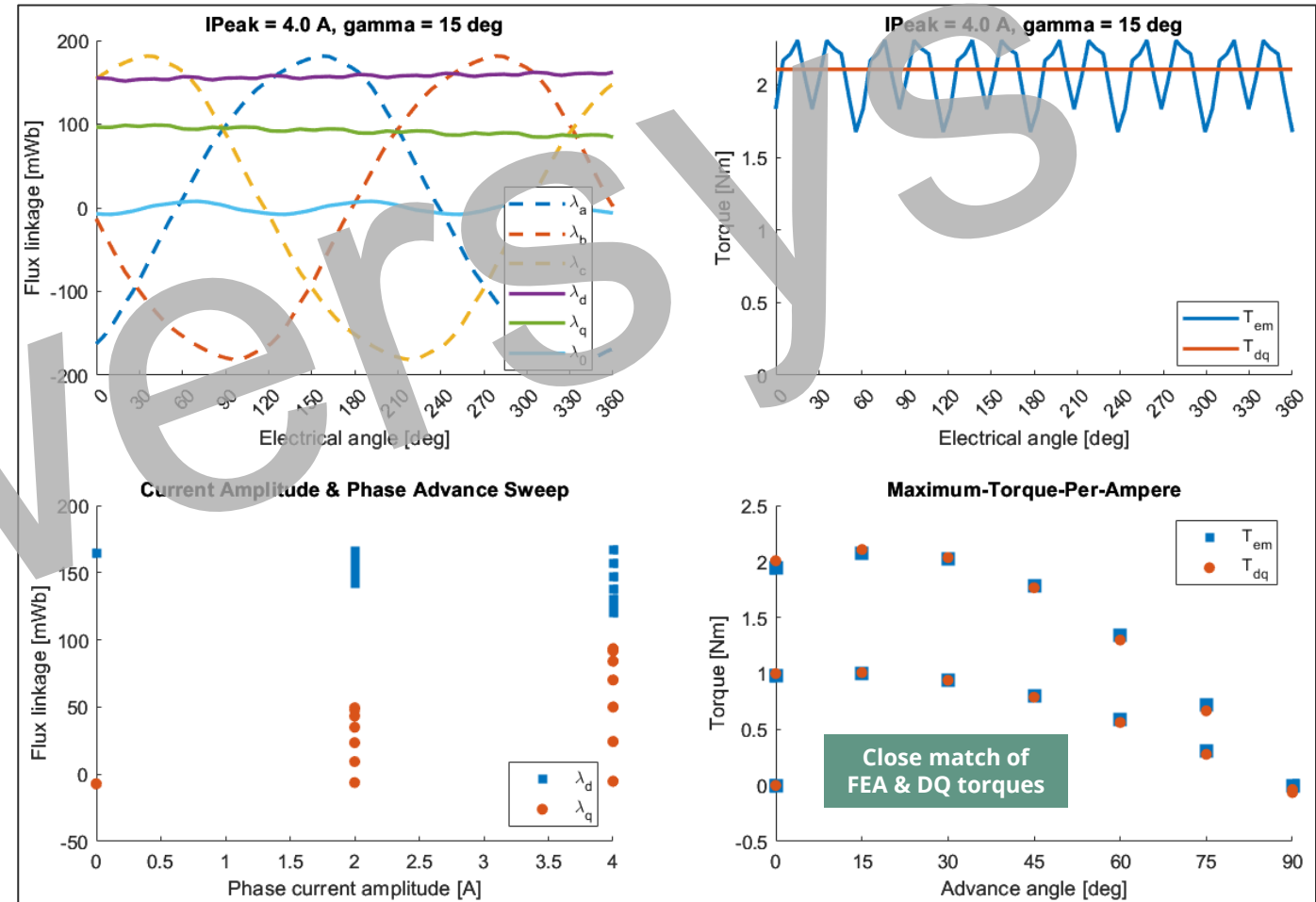
Successful implementation of
scripting in MATLAB & Python

9) DQ Table for Post-Processing

	A	B	C	D	E	F
1	I _{Peak} [A]	PhaseAdv	Ad [mWb]	Aq [mWb]	Tem [Nm]	Roh [mOhms]
2	0	0	164.0928	0.018298	5.54E-06	Inf
3	2	0	163.8977	56.61735	0.978734	813.9883506
4	2	15	158.5709	55.03499	0.999797	814.0013599
5	2	30	153.49	49.94802	0.942991	813.9985482
6	2	45	148.9811	41.4533	0.804365	813.9982766
7	2	60	145.3843	29.80936	0.588495	814.0004279
8	2	75	143.0446	15.60932	0.311191	814.0019392
9	2	90	142.2301	-0.00358	-2.77E-06	813.9959712
10	4	0	162.7003	100.5433	1.945164	814.0017095
11	4	15	152.8309	98.49772	2.06969	814.0003583
12	4	30	143.261	90.38219	2.023193	813.9997785
13	4	45	134.5655	76.03694	1.780224	813.9994776
14	4	60	127.3247	55.56636	1.336586	813.9999605
15	4	75	122.3109	29.6302	0.720939	813.9995848
16	4	90	120.4848	0.003353	3.02E-05	814.0011495

jmag_dq.csv

10) Output Verification of DQ Model





Extending Procedure to 3D AFM Model

Saved Data from JMAG

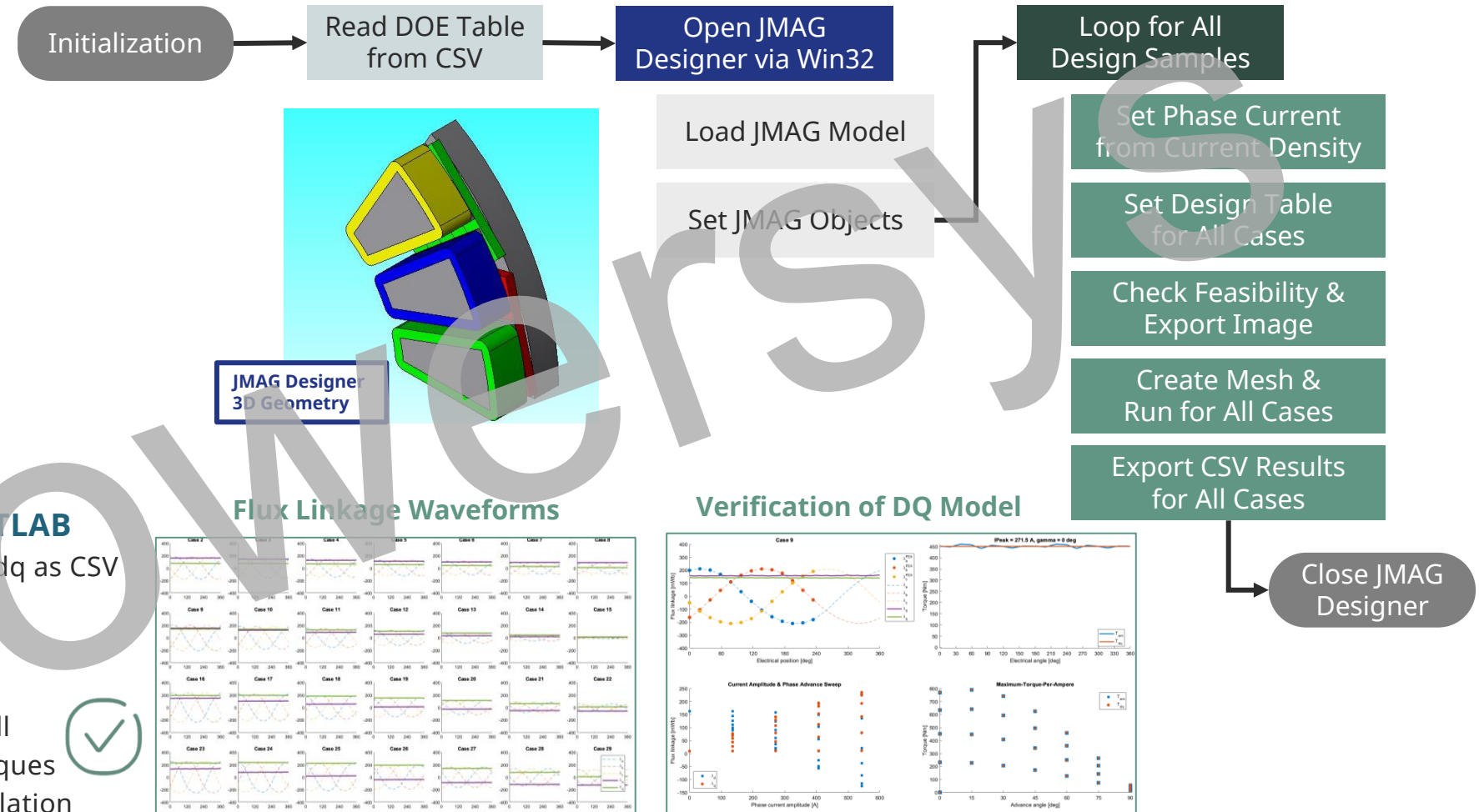
- Geometry image as PNG
- Input design table as CSV
- Phase flux linkages as CSV
- Phase currents as CSV
- Phase voltages as CSV
- Electrical power as CSV
- Electromagnetic torque as CSV
- Joule losses as CSV
- Iron losses as CSV
- Hysteresis losses as CSV

Post-Processed Data using MATLAB

- Magnetostatic / Magnetotransient dq as CSV
- Part volumes as CSV

Simulation Overview

- Current & phase advance swept well
- Close match between FEA & DQ torques
- Stable flux linkages with 1D interpolation





Test Sample Run for 3D AFM Model

• 14 Independent Design Variables

- Outer diameter, Aspect ratio, Slot opening, Pole shoe thickness, Coil height, Coil width, Number of turns, Rotor back iron thickness, PM ID/OD offsets, PM separation, PM thickness, Skew angle, etc.

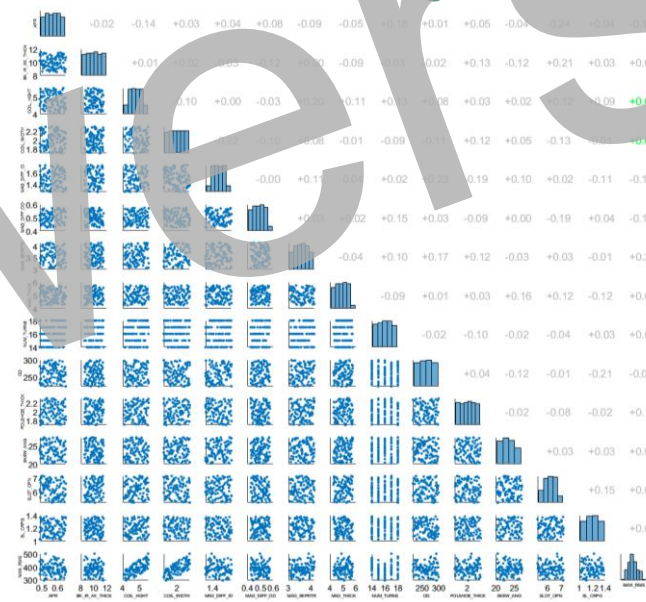
• Latin Hypercube Sampling

- 100 samples, $\pm 15\%$ variation around baseline
- Peak current density: $40 A_{rms}/mm^2$
- Integer number of turns

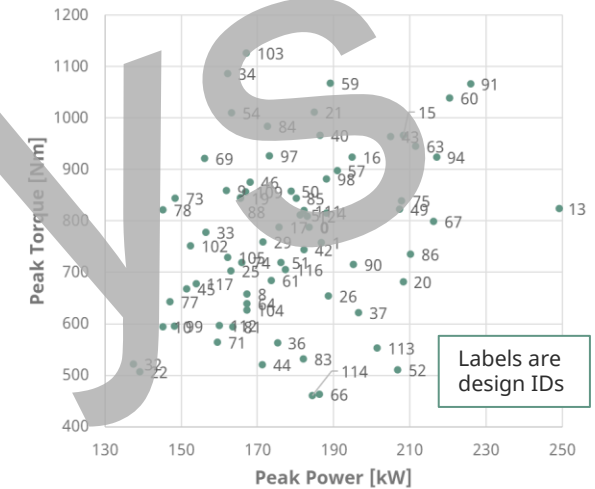
• Simulation Observations

- 13 steps over $2/3^{rd}$ e-period for $1+4 \times 7 = 29$ points
 - Phase current: [0%, 25%, 50%, 75%, 100%]
 - Phase advance: [0°, 15°, 30°, ..., 75°, 90°]
- 35 mins on average w/12 SMP & 1 job
 - 24 physical cores, 32 logical cores
 - Can improve via parallelization of cases & simulation settings

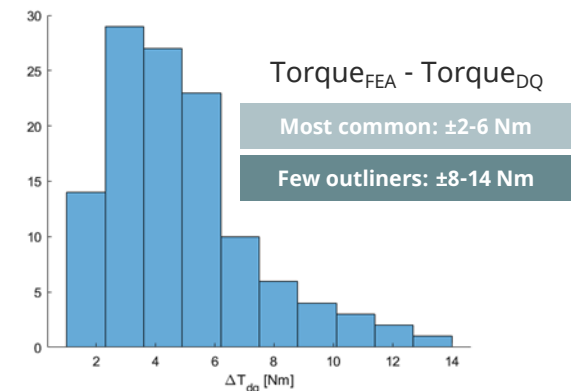
Correlation Plot of Design Variables



Initial Post-Processed Results



Histogram of MTPA Deviations



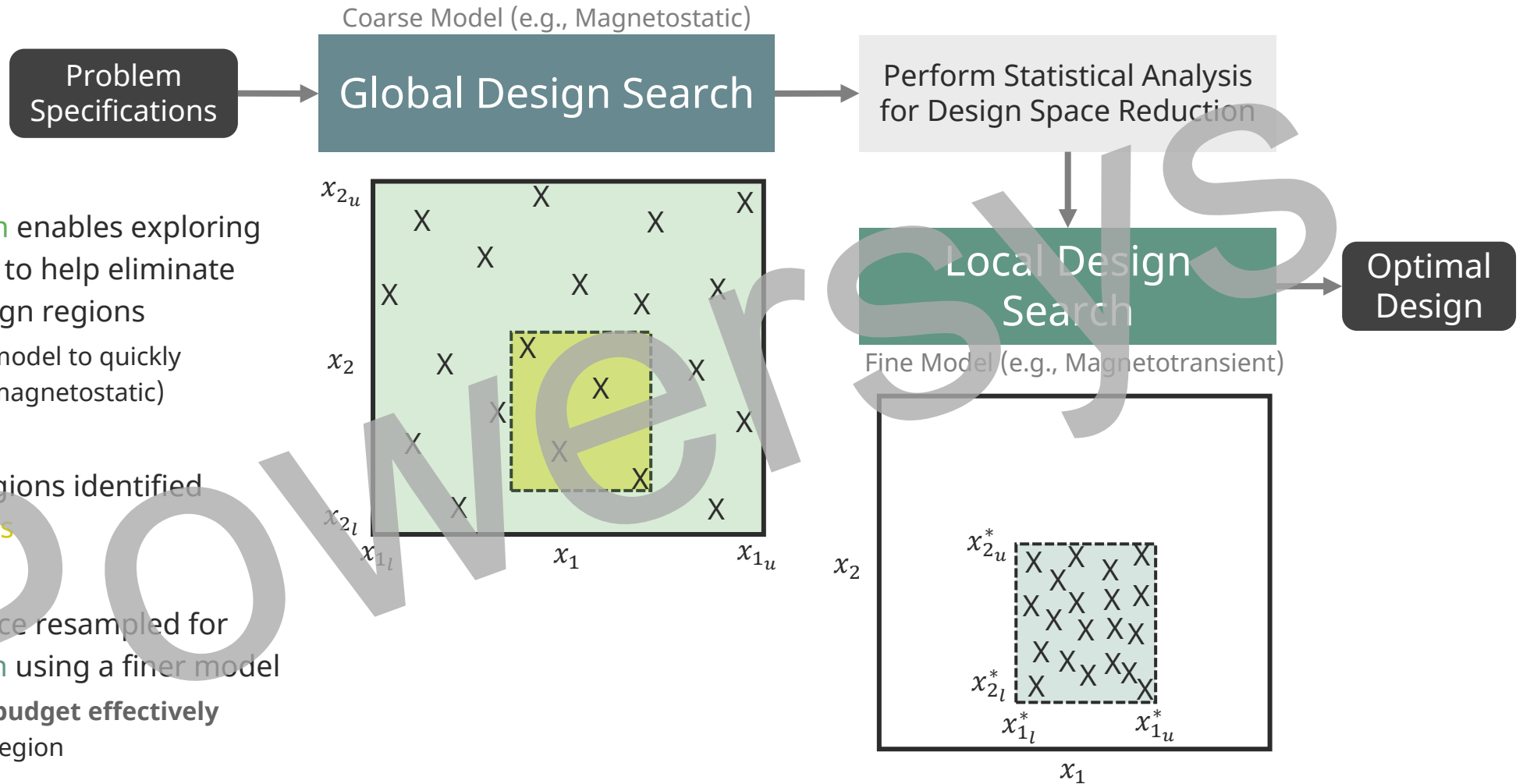
Accelerated Multi-Criteria Design
Optimization of AFM with 3D FEA

AFM Design Optimization

Design Process Overview

Motivation

- **Global design search** enables exploring a wide design space to help eliminate non-interesting design regions
- Use coarse & cheap model to quickly evaluate KPI's (e.g., magnetostatic)
- High-performing regions identified via **statistical analysis**
- Reduced design space resampled for a **local design search** using a finer model
- Use **computational budget effectively** in a relevant design region



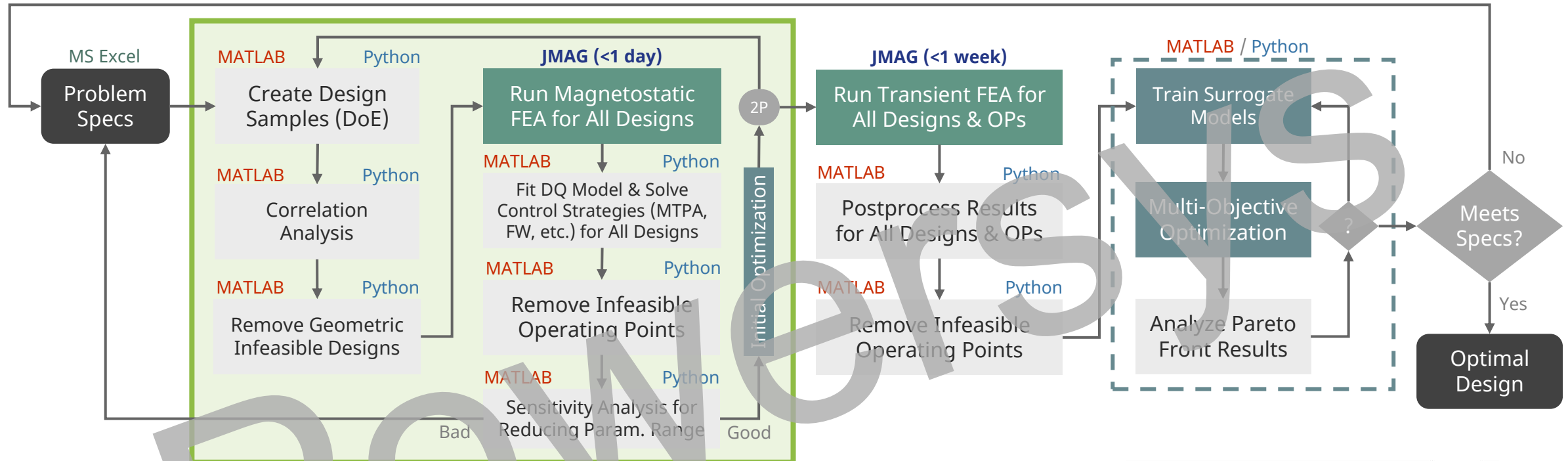
Example problem with 2 design variables
Each X represents a sample (design variation)

Multi-Stage Process for Design Optimization

2 Passes Needed

1. Sensitivity Analysis
2. Initial Optimization


 Workflow tested & being
used across multiple regions

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Requirements

- Torque/power density
- Magnet mass
- Efficiency...

Operating Points

1. Peak torque
2. Max speed
3. Partial load (WLTC)

Verify Range of Constraints

- Stator outer diameter
- Magnet mass
- ...

Design Parameters

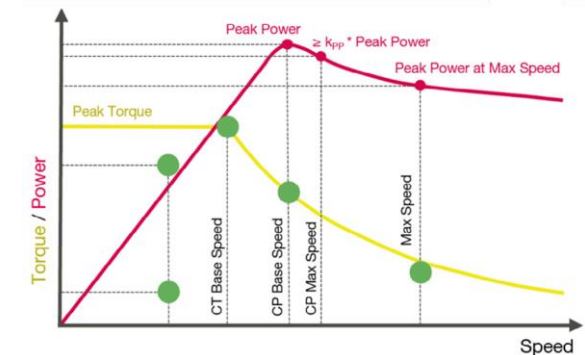
- Stator/Rotor geometry
- Material properties
- ...

Evaluate KPI's

- Average torque
- Torque/power density
- Phase voltage
- Losses (Cu DC)
- Cost functions
- ...

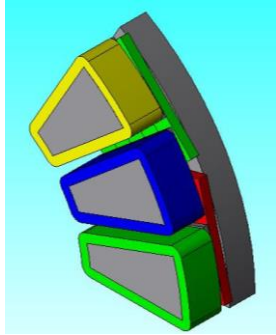
Evaluate KPI's

- Average torque
- Torque ripple
- Power factor
- Phase voltage
- Losses (Cu, Fe, PM)
- Demagnetization
- ...



DQ Model for Post-Processing Results

1) FEA Magnetostatic



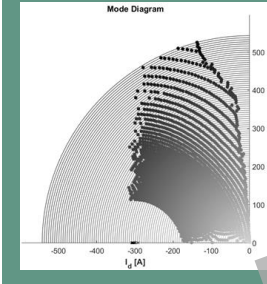
Axial Flux PMSM (JMAG Designer 3D)
Modeled by Ajith P. K. (SAG Germany)

2) Nonlinear DQ Data

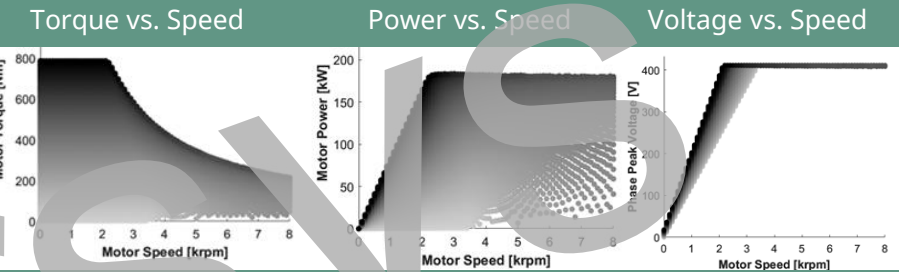
- Inputs:**
DQ current sweep I_d, I_q
(needed for **saturation** & **cross-coupling** effects)
- Outputs:**
DQ flux linkages λ_d, λ_q
Phase resistance R_s

3) Fit DQ Model

4) Solve Control Strategies

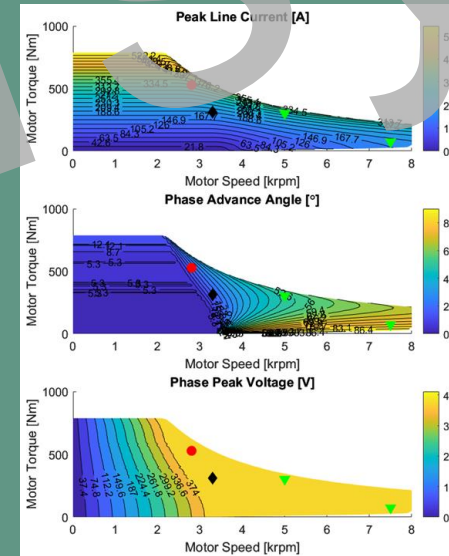
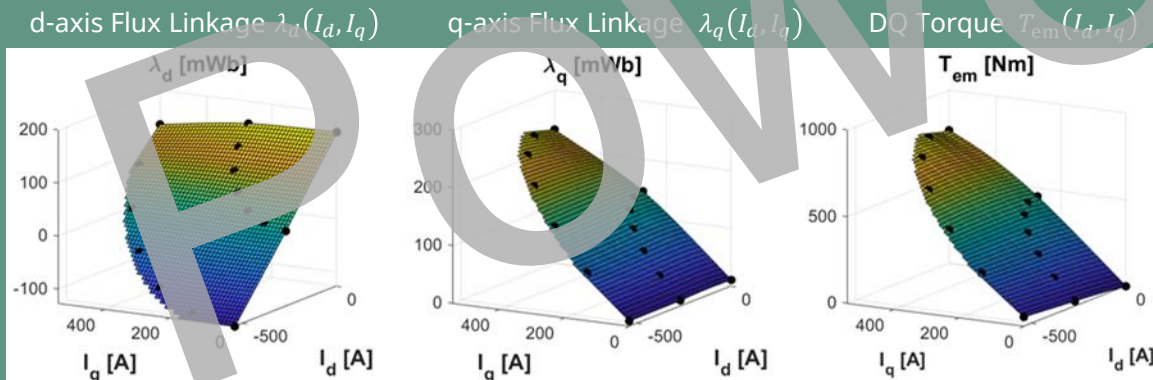


5) Performance Curves



Lookup Tables to Evaluate Different Operating Points

- Consider different gear ratios for representative operating conditions
- Check for **feasibility** of operating points (OPs)
- Ignore a design if OPs are not feasible!



M. H. Mohammadi and D. A. Lowther, "A Computational Study of Efficiency Map Calculation for Synchronous AC Motor Drives including Cross-Coupling and Saturation Effects," *IEEE Transactions on Magnetics*, vol. 53, no. 6, Jun. 2017.

Note: A random design sample is shown as an example

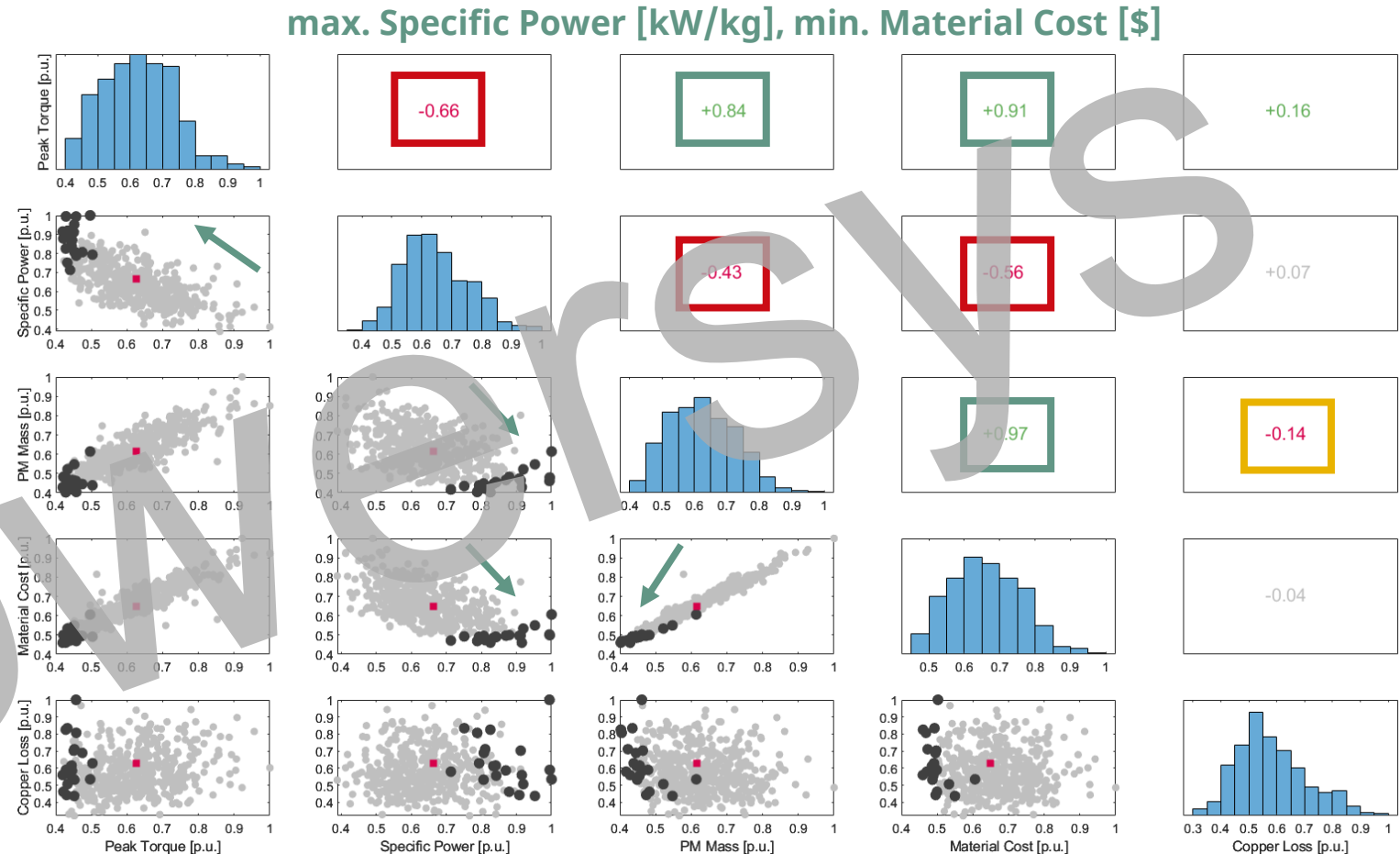
Visualizing Tradeoffs of KPIs

Simulation Statistics

- 14 independent design variables
- 90+ KPIs computed using DQ models, part volumes & masses, losses, material pricing, desired OPs, etc.
- 487 design samples from 3D FEA
 - 1 simulation week on 2 towers
 - 457 feasible designs in grey (OPs met)

Correlation Plot of KPIs

- Lower diagonal: pairwise scatter plots
 - Baseline design as **red square**
 - 21 optimal designs as **black circles**
- Diagonal: histograms of KPIs
- Upper diagonal: Spearman correlation coefficients (**positive**, **negative**)



Design tradeoffs
among KPIs...

Can set other objectives & filters to
select designs for different targets



Accelerated Multi-Criteria Design
Optimization of AFM with 3D FEA

Conclusion

PowerSys

Conclusion



Data-driven design process based on 3D FEA simulations (coarse & fine) in **JMAG Designer** & representative models



Demonstrated **computationally-efficient design optimization** for 3D AFM & 2D RFMs (IPMSM, PMa SynRM, etc.)



Reduced engineering time by rapid design tool across different regions



Open to partnerships & collaboration on **R&D + advanced** projects

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POWERSVS